COMPLIMENTARY WEALTH & INSURANCE CONSULTATION SERVICE

All too often, life presents us with more twists and turns than we could ever plan for. Many of us have taken up a variety of insurance policies at different points of our life. Ever wonder if your existing coverage meets your current needs? The Grandwood team is here to help!

LIMITED TIME OFFER TILL DEC 31, 2026
BOOK YOUR COMPLIMENTARY ONE-ON-ONE REVIEW NOW

EXPLAIN POLICY DETAILS

Address your queries in existing policy(ies)'s performance, terms and product feature capabilities

IDENTIFY EFFICIENCY OPPORTUNITIES

Check if you are qualified for better premium, latest promotion offers or more competitive similar products

RECOMMEND NEXT STEPS

Carry out any policy(ies) adjustments or changes upon your needs and decision

NO COST, NO PRESSURE, NO OBLIGATION

WHAT YOU WILL GET FROM THIS ONE-ON-ONE SERVICE

A more detailed understanding of what you have insured at present

Peace of mind to be sure your loved ones are protected and your life goals are being achieved through the right life policy(ies)

Stay updated with the latest trends in life insurance market and policies

ACT NOW!

Contact Daniel Ho, Head of Private Clients Practice

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Mobile: 9233 9624
Email: Daniel.ho@grandwood.com.hk

Terms & Conditions

By participating in the "Wealth & Insurance Consultation Service", you agree that:

1. The scope of review is a high-level assessment of your existing or proposed life insurance policy(ies) at our best knowledge of respective life insurance products. It does not constitute any legal, accounting or tax advice. Grandwood is not representing as agent of any of the insurance companies of your life insurance policy(ies) being reviewed.
2. There is no obligation to purchase any product or service via Grandwood, unless you agree to do so.
3. This service is available to existing Grandwood's clients or new prospects aged 18+.
4. All personal information and discussions will be subject to the "Personal Information Confidentiality Statement" which will be delivered to you before meeting.
5. Please inform Grandwood at least 24 hours prior to your appointment for any reschedule or cancellation.
6. Grandwood reserves the right to modify or withdraw this offer at any time.