

## Introduction of Facilitator 導師簡介

### **Mr Jeffrey Mak, LLB, MA, FCI Arb**

Jeffrey Mak is the principal of Jeffrey Mak Law Firm, a corporate compliance law firm. He has worked with leading international law firms (over 8 years as a partner of DLA Piper) focusing on corporate finance matters. He specializes in corporate regulatory and transactional compliance for listed companies, corporate governance, deal structuring, public M&As, takeovers, partial offers, rights issues, open offers, capitalization issues, share repurchases, spin-offs, privatizations, restructurings, IPOs, issuance of shares, warrants, convertible bonds, exchangeable bonds and DCM transactions, and other regulated transactions relating to listed companies. Jeffrey also acts for listed companies when they are subjected to regulators' enquiries on compliance matters. He has advised on a wide range of public M&A transactions involving listed companies in financial services (including China Merchants Bank's acquisition of Wing Lung Bank), natural resources, environmental protection, property, civil aviation, information and technology, retail and consumer goods sectors. He is also the Deputy Chairman of Training Committee of the Hong Kong Institute of Directors.

### **麥振興律師, LLB, MA, FCI Arb**

麥振興律師是麥振興律師事務所（一家從事公司合規業務的律師事務所）之主管。他曾於前列國際律師事務所從事企業融資法律工作（其中超過8年作為歐華律師事務所合夥人）。他專注於上市公司監管及交易合規、企業管治、交易架構設計、公司併購、要約收購、部分要約、供股、公開發售、資本化發行、股份回購、分拆、私有化、重組復牌、企業上市、股份、認股證、可換股債、可轉股債等證券的發行、債券市場項目，及其它與上市公司相關的受監管交易之法律顧問業務。麥律師亦在上市公司被監管機構查詢時代表上市公司。他曾就眾多的上市公司併購交易提供法律服務，涉及的行業包括金融服務（包括中國招商銀行收購香港永隆銀行）、天然資源、環保、房地產、民航、資訊科技、零售及消費品等領域。他在任香港董事學會培訓委員會副主席兼任課程導師。