

Introduction of Facilitator 導師簡介

Mr Jeffrey Mak, LLB, MA, FCIArb, FHKIoD

Jeffrey Mak is the managing partner of Jeffrey Mak Law Firm, a corporate finance law firm. He has worked with leading international law firms (over 8 years as a corporate partner of DLA Piper) focusing on corporate finance matters. He has been named by Chambers Asia, IFLR and Legal 500 as a leading lawyer in areas including corporate/M & A and capital markets. He also has a Chinese law degree granted by Tsinghua University and a master's degree in arbitration and alternative dispute resolution granted by the City University of Hong Kong. Jeffrey has been described by Chambers Asia Pacific as being "prudent and efficient, and matches his commercial sense with his problem-solving skills". Admitted as a solicitor in Hong Kong and England & Wales, he is also a fellow with the Chartered Institute of Arbitrators. As managing partner of a law firm, Jeffrey serves a broad spectrum of listed companies on their compliance, corporate strategy and legal needs. He is the developer and advocator of SUDPA (statistics unwoven deal point analysis), a system of deal structure analysis and synthesis for corporate finance transactions. He specializes in corporate regulatory and transactional compliance for listed companies, corporate governance, deal structuring, public M&As, takeovers, rights issues, open offers, capitalization issues, share repurchases, spin-offs, privatizations, restructurings, IPOs, issuance of shares, warrants, convertible bonds, exchangeable bonds and DCM transactions, and other regulated transactions relating to listed companies. Jeffrey also acts for listed companies when they are subjected to regulators' enquiries on compliance matters. He has advised on transactions involving China Merchants Bank, Bank of China (Hong Kong), Haier Group, China Southern Airlines, China Merchants Land, China Travel, Beijing Enterprises Water and China Railway, among others.

He serves on the training committee of the Hong Kong Institute of Directors (HKIoD) as Deputy Chairman and also Council Member.

麥振興律師, LLB, MA, FCIArb, FHKIoD

麥振興律師，Jeffrey Mak Law Firm 管理合夥人，曾在全球性國際律師事務所擔任超過 8 年國際合夥人，近年創立其任管理合夥人的律師事務所。他曾被《Chambers Asia》(中國及香港)、《Legal 500》(香港)及《IFLR》(中國及香港)評為杰出律師，專注于資本市場、上市公司監管及交易合規、企業管治、交易架構設計、公司併購、要約收購、上市、供股、公開發售、股份回購、分拆、私有化、重組、證券及債券發行，及其它上市公司受監管交易之法律專業顧問服務；被 Chambers Asia Pacific 評價為“審慎、高效，既具有高度的商業敏感，又擁有解決問題的技術能力。”

他曾向以下上市公司提供證券專業法律服務：香港中旅、海爾電器、招商地產、水發興業、北京控股、北京同仁堂國藥、中銀香港、海通證券、中國招商銀行、北控水務、東江環保、中國南方航空、中國中鐵等。

麥律師具有香港、英格蘭和威爾士律師資格，曾兼讀人民大學及清華大學的中國法律課程，擁有清華大學本科中國法律學士學位，亦曾就中港證券市場法規的不同專題為數十家上市公司的董事進行培訓（包括監管機構指定的培訓）。麥律師同時為香港仲裁師協會及英國特許仲裁師公會的資深會員、香港董事學會培訓委員會副主席。