

Introduction of Facilitator 導師簡介

Mr Allan Lee

Allan Lee is currently the Director of Training of Legacy Academy. He is a Master Family Legacy Planner who is responsible for family legacy training and consultancy services. He specialises in family business governance and research on genes of Japanese enterprises with longevity. He aims at establishing family business governance system for family enterprises.

Previously, Allan was the Director and Head of Learning and Development Division of Horwath Hong Kong Group and Senior Manager of National Learning Services Division of Deloitte Touche Tohmatsu. He has over eighteen years of extensive experience in designing, developing and delivering various kinds of learning programmes. He is a frequent speaker on family legacy, fraud, anti-money laundering, corporate governance, professional image, career development and people skills for a number of professional organisations, firms, companies and universities. He is now the visiting lecturer at the Hong Kong Polytechnic University. He was also the visiting lecturer at the Hong Kong Community College of the Hong Kong Polytechnic University teaching auditing, financial accounting and taxation. He was also the part-time lecturer at the Open University of Hong Kong teaching auditing and taxation modules. In terms of material development, he has developed auditing and corporate accounting modules for the Open University of Hong Kong.

Allan holds a Master of Science Degree in Training and Performance Management from the University of Leicester, a Postgraduate Certification of Lifelong Education at the University of Nottingham and a Bachelor of Arts (Honours) Degree in Accountancy from the City University of Hong Kong.

He is a member of The Hong Kong Institute of Directors (HKIoD), Fellow of The Hong Kong Institute of Chartered Secretaries (HKICS), The Institute of Certified Management Accountants (ICMA), The Institute of Chartered Secretaries and Administrators (ICSA), the Association of Chartered Certified Accountants (ACCA) and the Association of Hong Kong Accountants (AHKA). He is also a member of Association of Women Accountants Hong Kong (AWAHK), CPA Australia, Hong Kong Institute of Certified Public Accountants (HKICPA), Institute of Public Accountants (IPA) and Institute of Chartered Accountants in England and Wales (ICAEW). He is the Founding Member of the Young Accountants Association (YAA), Certified Image Architect of the Association of Image Architects (AIAS), member of Hong Kong Institute of Human Resources Management (HKIHRM) and Hong Kong International Coaching Community (HKICC), and Registered Corporate Coach of the Worldwide Association of Business Coaches (WABC).

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李家輝先生

現為傳承學院培訓總監及首席家族傳承規劃師，專責家族傳承培訓及諮詢服務，專門家族企業管治及日本長壽企業基因研究，致力為家族企業建立家族企業管治系統。

李先生曾是浩華香港集團有限公司董事及學習進研部部門主管，及德勤會計師行全國學習進研部高級經理。李先生擁有超過 18 年課程設計、發展及培訓的豐富經驗。是多間專業機構、企業及大學的講者，講題包括家族傳承、欺詐、反洗黑錢、企業管治、風險管理、專業形象、職業發展及人事技巧等。李先生是香港理工大學的客席講師。也曾是香港理工大學的香港專上學院的客席講師，任教審計及稅務，與及香港公開大學的部份時間講師，任教審計及稅務單元，並編寫公司會計單元。

李先生擁有英國李斯特大學培訓及績效管理碩士學位，英國諾丁漢大學終生學習深造證書，及香港城市大學會計學（榮譽）學士學位。

李先生目前為香港董事學會會員、香港特許秘書公會資深會士、澳洲資深管理會計師、特許秘書及行政人員公會資深會士、特許公認會計師公會資深會員、香港會計師協會資深會員、香港女會計師協會會員、澳洲註冊會計師、香港會計師公會會員、澳洲公共會計師公會會員、英格蘭及威爾斯特許會計師公會會員、年青會計師協會創會會員、個人及企業形象設計師協會認證形象設計師、香港人力資源管理學會會員、香港國際教練協會專業會員及環球商業教練協會註冊企業教練。