

Course Outline 課程簡介

Hong Kong Listing: Pre-IPO Planning & Considerations for New Economy Companies

新興經濟公司上市前期準備工作

- Industries and business nature for new economy companies eligible for listing under the weight average voting rights scheme
 - Pre-IPO investors, strategic partners and related requirements
 - Pre-IPO funding requirements and timetable
 - Terms of Pre-IPO investments and rights surviving IPO
 - Weighted voting right structures for directors and related limitations
 - Background and contributions of directors eligible to hold weight voting rights shares
 - Other shareholding structure consideration
 - Share awards and other incentives for directors and executives before and after Listing
 - Listing Requirements
 - Listing Timetable and Process
 - Market valuation of new economy companies
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- 上市前的投資人或合作夥伴
 - 可上市的新興經濟公司業務本質
 - 資金投放的要求、準備及時間表
 - 公司股權架構
 - 重要董事投票權架構及限制
 - 董事應注意事項、背景、及對公司將來發展貢獻要求
 - 上市前投資者投資條款及持續權利
 - 可能影響上市時間表或規劃的因素
 - 市場給予新興經濟公司估值的條件
 - 上市過程及操作